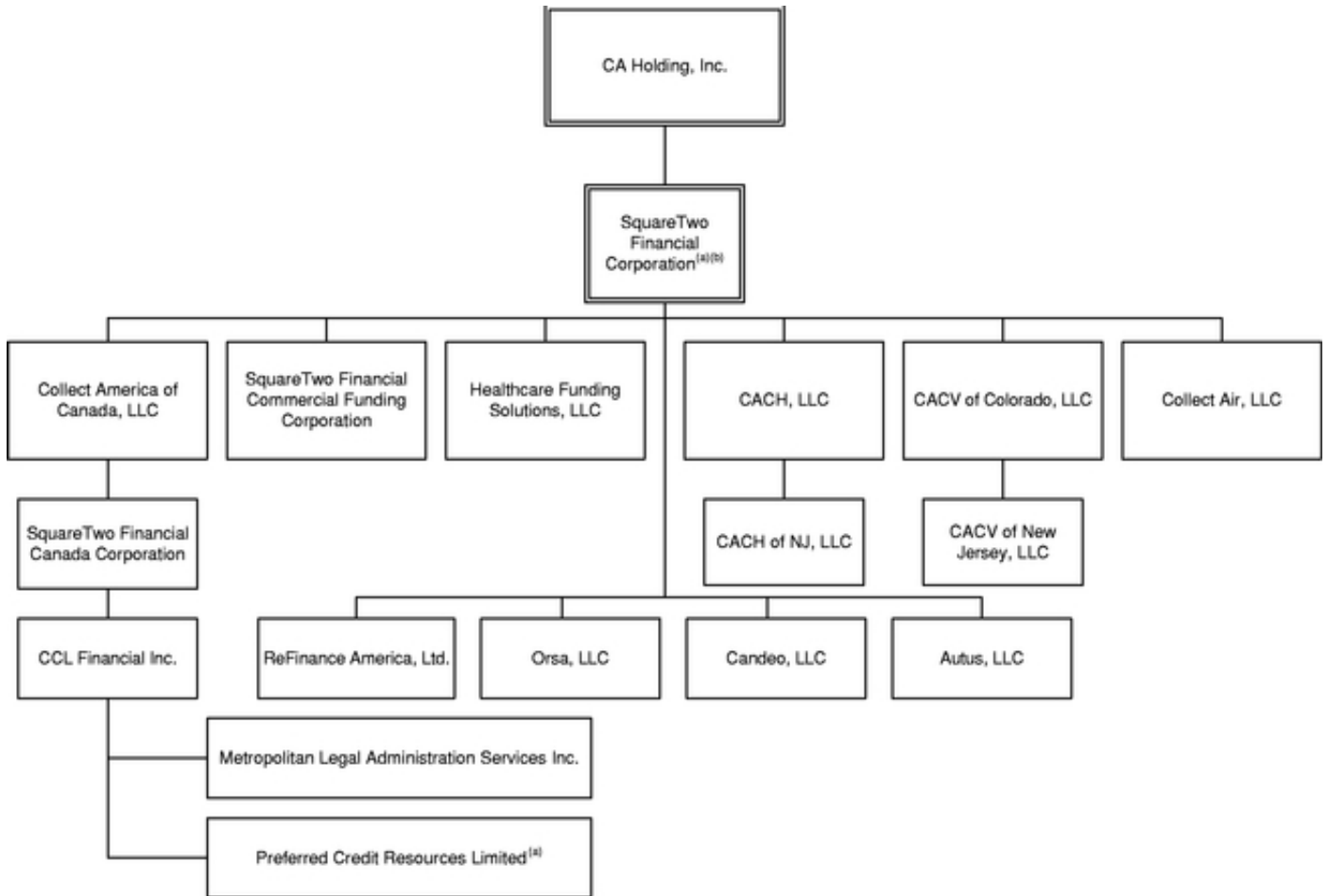


Organizational Structure

The chart below is a summary of our organizational and ownership structure as of December 31, 2010.



(a) Borrower under the new revolving credit facility
(b) Issuer of the notes offered hereby